

LOYALIST GROUP LIMITED

For Immediate Release
TSX Venture Exchange
Symbol "LOY"



Loyalist Group Closes \$500,000 Loan with Windsor Bancorp

Toronto, Canada – January 30th 2011 – Loyalist Group Limited (TSX Venture Exchange: LOY) (“Loyalist” or the “Corporation”) an emerging consolidator of private ESL schools, today announced it has closed the \$500,000 (the “Loan”) loan arrangement (the “Agreement”) with Windsor Private Capital Limited Partnership (“Windsor”) as previously announced on January 19th 2012.

Under the Agreement terms, the Loan will bear an annum interest rate that is equal to the prime rate charged by the Royal Bank of Canada plus 10%. The term of the Loan will be for 12 months and can be prepaid with no penalty. In addition, Loyalist issued an aggregate of 900,000 bonus warrants (the "Warrants") to Windsor. Each Warrant is exercisable at a price of \$0.15 per common share for a period of 12 months.

About Loyalist Group Limited

Listed on the TSX Venture since January 5th 2011, Loyalist Group Limited (TSXV: LOY) owns and operates private education schools both in Toronto and Vancouver offering (i) English as a Second Language Courses for international students; (ii) Training programs for teachers, commonly known as TESL; (iii) Professional Development Courses; and (iv) Corporate English for Professionals.

To receive corporate news updates send your email to lauren@chfir.com and mention ‘Loyalist News’ on the subject line.

For further information, please contact:

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Forward-Looking Statements

The forward-looking statements contained herein are expressly qualified in their entirety by this cautionary statement. The forward-looking statements included in this document are made as of the date of this document and Loyalist Group Limited disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities legislation. Although Management believes that the expectations represented in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. This news release does not constitute an offer to sell or solicitation of an offer to buy any of the securities described herein.