



19 May 2010

Heritage Oil Plc

(“Heritage” or the “Company”)

NOTICE OF ANNUAL GENERAL MEETING

Heritage Oil Plc (LSE: HOIL), an independent upstream exploration and production company, announces that its Annual General Meeting will be held on Thursday, 17 June 2010, at 3.00pm at 22 Grenville Street, St Helier, Jersey.

The Annual Report and Accounts 2009 and Notice of Annual General Meeting have been submitted to the UK Listing Authority and are available for inspection at the Document Viewing Facility, which is situated at:

UK Listing Authority
The Financial Services Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS

The documents have been mailed to all shareholders and are also available for viewing on our website at www.heritageoilplc.com.

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